



## 2009-2010 INVESTMENT/ BUSINESS VALUE SUPPLEMENT

Investment value is the market value of investments (**as of the day you completed the FAFSA**) minus investment debt. Investment debt is only those debts related to the investments.

**Investments include:**

- |   |  |
|---|--|
| Real estate (do not include the home you live in) | 529 college savings plans (report as parents' investment if dependent) |
| Certificates of deposit                           | Money market funds   |
| Stocks, stock options                             | Coverdell savings accounts   |
| Trust funds                                       | Mutual funds   |
| Bonds, other securities                           | Installment and land sale contract                                     |
| UGMA and UTMA accounts                            | Commodities, etc.  |

**Investments do not include:**

- The home you live in
- Cash, savings, checking accounts
- Life insurance and retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.)

**Student's Investments Value: \$** \_\_\_\_\_

**Parents' Investments Value: \$** \_\_\_\_\_

Business and/or investment farm value includes, **as of the day you completed** the FAFSA, the market value of land, buildings, machinery, equipment, inventory, etc. minus business and/or investment farm debt. Business and/or investment farm debt means only those debts for which the business and/or investment farm was used as collateral.

**Student's Business Value: \$** \_\_\_\_\_

Is this business owned and controlled by you and does it have 100 or less full-time equivalent employees?      YES \_\_\_\_\_      NO \_\_\_\_\_

**Parents' Business Value: \$** \_\_\_\_\_

Is this business owned and controlled by your parents and does it have 100 or less full-time equivalent employees?      YES \_\_\_\_\_      NO \_\_\_\_\_

*CERTIFICATION: All of the information on this form is true and complete to the best of my knowledge. If asked by an authorized official, I agree to give proof of the information that I have given on this form. I also realize that purposely giving false or misleading information on this form may result in reduced eligibility and/or repayment of aid.*

\_\_\_\_\_  
STUDENT NAME

\_\_\_\_\_  
CHAPMAN ID NUMBER

\_\_\_\_\_  
STUDENT SIGNATURE

\_\_\_\_\_  
DATE