



2008-2009 INVESTMENT/ BUSINESS VALUE SUPPLEMENT

Investment value is the market value of investments (as of the day you completed the FAFSA) minus investment debt. Investment debt is only those debts related to the investments.

Investments include:

- | | |
|---|------------------------------------|
| Real estate (do not include the home you live in) | 529 college savings plans |
| Certificates of deposit | Money market funds |
| Stocks, stock options | Coverdell savings accounts |
| Trust funds | Mutual funds |
| Bonds, other securities | Installment and land sale contract |
| UGMA and UTMA accounts | Commodities, etc. |

Investments do not include:

- The home you live in
- Cash, savings, checking accounts
- Life insurance and retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.)

Student's Investments Value: \$ _____

Parents' Investments Value: \$ _____

Business and/or investment farm value includes, **as of the day you completed** the FAFSA, the market value of land, buildings, machinery, equipment, inventory, etc. minus business and/or investment farm debt. Business and/or investment farm debt means only those debts for which the business and/or investment farm was used as collateral.

Student's Business Value: \$ _____

Is this business owned and controlled by you and does it have 100 or less full-time equivalent employees? YES _____ NO _____

Parents' Business Value: \$ _____

Is this business owned and controlled by your parents and does it have 100 or less full-time equivalent employees? YES _____ NO _____

CERTIFICATION: All of the information on this form is true and complete to the best of my knowledge. If asked by an authorized official, I agree to give proof of the information that I have given on this form. I also realize that purposely giving false or misleading information on this form may result in reduced eligibility and/or repayment of aid.

STUDENT NAME

CHAPMAN ID NUMBER

STUDENT SIGNATURE

DATE