

\_\_\_\_\_  
 STUDENT NAME

 \_\_\_\_\_  
 BRANDMAN ID NUMBER

After evaluating the information on your FAFSA and 2018 federal tax transcript(s), additional information is needed in order to complete your application.

**DO NOT LEAVE ANY LINE BLANK. USE ZEROS IF NO VALUE or N/A IF NOT APPLICABLE**

**ASSET VALUE (AS OF FAFSA FILING DATE):**

	STUDENT & SPOUSE	PARENT - IF YOU ARE A DEPENDENT STUDENT
CASH, SAVINGS AND CHECKING	\$	\$

**INVESTMENT VALUE**

	STUDENT & SPOUSE	PARENT - IF YOU ARE A DEPENDENT STUDENT
REAL ESTATE ( <b>DO NOT</b> INCLUDE THE HOME YOU LIVE IN)	\$	\$
CDs, STOCKS, TRUST FUNDS, BONDS, UGMA AND UTMA ACCOUNTS, SECURITIES, MUTUAL FUNDS, COMMODITIES	\$	\$
529 COLLEGE SAVINGS PLANS, COVERDELL SAVINGS ACCOUNTS, INSTALLMENT AND LAND SALE CONTRACTS	\$	\$
OTHER INVESTMENTS ( <b>DO NOT INCLUDE</b> LIFE INSURANCE, PENSIONS, ANNUITIES, NON-EDUCATION IRA, KEOGH PLAN, 401K, 403B)	\$	\$
<b>INVESTMENT VALUE TOTAL</b>	\$	\$

**BUSINESS VALUE (AS OF FAFSA FILING DATE):**

	STUDENT & SPOUSE	PARENT - IF YOU ARE A DEPENDENT STUDENT
DO YOU OR YOUR FAMILY OWN OR CONTROL MORE THAN 50% OF A BUSINESS?	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO
DOES THE BUSINESS HAVE MORE THAN 100 FULL TIME EMPLOYEES?	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO
<b>IF YES TO BOTH QUESTIONS ANSWER THE FOLLOWING QUESTIONS:</b> WHAT IS THE BUSINESS VALUE?	\$	\$
WHAT IS THE BUSINESS DEBT?	\$	\$
BUSINESS NET WORTH (VALUE MINUS DEBT)	\$	\$

All of the information on this form is true and complete to the best of my knowledge. I understand that purposely giving false or misleading information on this form may result in reduced eligibility and/or repayment of aid.

 \_\_\_\_\_  
 STUDENT SIGNATURE

 \_\_\_\_\_  
 DATE

 \_\_\_\_\_  
 PARENT SIGNATURE IF DEPENDENT

 \_\_\_\_\_  
 DATE

<p><b>Submit Completed Form via the Student Portal</b>  <b>OR Fax: 866-659-1147 Mail: Brandman University, Financial Aid Office, Third Floor 16355 Laguna Canyon Rd, Irvine, CA 92618</b></p>
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